

August 17, 2018

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Re: Calverton Aviation & Technology LLC

Dear Frank and Michael:

Pursuant to my letter August 3, 2018, Triple Five Group submits the information requested by the Board of the Riverhead Community Development Agency (hereinafter referred to as the "Board") in your email to me of July 20, 2018.

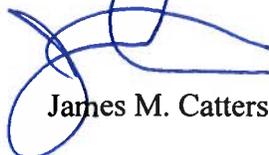
The information can be accessed through the following link:

<https://americandream.sharefile.com/d-sf881b8b0a4f48c6a>

Of course, this information supplements that which has been previously supplied to the Board demonstrating that Triple Five Group is more than qualified and eligible to both purchase and develop the Enterprise Park at Calverton.

Should the Board require further information consistent with my July 24, 2018 letter to you, please do not hesitate to contact me.

Sincerely,



James M. Catterson